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Mark V. Meierhenry
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Christopher J. Healy

Sabrina Meierhenry
Of Counsel

December 1, 2017

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of North Sioux City, South Dakota
$315,000 Tax Incremental Revenue Bonds
Tax Incremental District No. Three), Series 2017B

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

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BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of North Sioux City.

2. Designation of issue: Annual Appropriation Tax Increment Revenue Bonds (TIF District No. Three) Series 2017B

3. Date of issue: December 1, 2017.

4. Purpose of issue: Funding public infrastructure improvements to used to assist low and moderate income individuals and families in obtaining affordable workforce housing within the City.

5. Type of bond: Tax-exempt.

6. Principal amount and denomination of bond: $315,000

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Tax Increment Revenue Bond is true and correct on this 1st day of December 2017.

SKloostra

By: Susan Kloostra
Its: Finance Officer

Dates	Principal	Coupon	Interest	Total	BY 7/1	FY 1/1
07/01/2018	$9,526.41	5.000	$9,147.95	$18,674.36	$18,674.36	$18,674.36
07/01/2019	$10,002.74	5.000	$15,273.68	$25,276.41	$25,276.41	$25,276.41
07/01/2020	$10,502.87	5.000	$14,773.54	$25,276.41	$25,276.41	$25,276.41
07/01/2021	$11,028.02	5.000	$14,248.40	$25,276.41	$25,276.41	$25,276.41
07/01/2022	$11,579.42	5.000	$13,697.00	$25,276.41	$25,276.41	$25,276.41
07/01/2023	$12,158.39	5.000	$13,118.03	$25,276.41	$25,276.41	$25,276.41
07/01/2024	$12,766.31	5.000	$12,510.11	$25,276.41	$25,276.41	$25,276.41
07/01/2025	$13,404.62	5.000	$11,871.79	$25,276.41	$25,276.41	$25,276.41
07/01/2026	$14,074.85	5.000	$11,201.56	$25,276.41	$25,276.41	$25,276.41
07/01/2027	$14,778.60	5.000	$10,497.82	$25,276.41	$25,276.41	$25,276.41
07/01/2028	$15,517.53	5.000	$9,758.89	$25,276.41	$25,276.41	$25,276.41
07/01/2029	$16,293.40	5.000	$8,983.01	$25,276.41	$25,276.41	$25,276.41
07/01/2030	$17,108.07	5.000	$8,168.34	$25,276.41	$25,276.41	$25,276.41
07/01/2031	$17,963.48	5.000	$7,312.94	$25,276.41	$25,276.41	$25,276.41
07/01/2032	$18,861.65	5.000	$6,414.76	$25,276.41	$25,276.41	$25,276.41
07/01/2033	$19,804.73	5.000	$5,471.68	$25,276.41	$25,276.41	$25,276.41
07/01/2034	$20,794.97	5.000	$4,481.45	$25,276.41	$25,276.41	$25,276.41
07/01/2035	$21,834.72	5.000	$3,441.70	$25,276.41	$25,276.41	$25,276.41
07/01/2036	$22,926.45	5.000	$2,349.96	$25,276.41	$25,276.41	$25,276.41
07/01/2037	$24,072.78	5.000	$1,203.64	$25,276.41	$25,276.41	$25,276.41
	$315,000.00		$183,926.24	$498,926.24	$498,926.24	$498,926.24